



Mikaela Brown

Attorney

mikaela.brown@offitkurman.com

Charlotte, NC – 704.716.0807

Mikaela Brown counsels entrepreneurs, founders, and closely held family businesses on navigating complex tax and estate planning considerations to support long-term growth and wealth preservation. She works closely with clients to develop practical, forward-looking strategies that align business objectives with personal and multigenerational goals.

Her practice focuses on trusts and estates, business succession planning, and business planning, with an emphasis on structuring efficient solutions for ownership transitions and continuity. Mikaela helps clients design and implement estate plans that reflect their priorities while addressing tax implications and administrative considerations. She also advises on taxation matters, including income, gift, and estate tax planning, helping clients evaluate opportunities to enhance tax efficiency.

In addition, Mikaela represents tax-exempt organizations on matters related to formation, governance, and compliance. She collaborates with nonprofit leaders to establish strong legal and operational foundations that support their missions while maintaining regulatory alignment.

Mikaela also works with high-net-worth individuals and families on family office structuring. In this capacity, she assists clients in organizing governance frameworks and planning structures that integrate investment management, legacy planning, and philanthropic objectives. Her approach emphasizes coordination among legal, financial, and tax advisors to create cohesive, adaptable solutions.

Drawing on her background in tax consulting, Mikaela brings experience advising on complex matters, including cross-border transactions and strategic tax planning. She takes pride in delivering thoughtful, detail-oriented guidance and working collaboratively with clients and their advisors to address evolving needs clearly and efficiently.

Education

- University of Florida Fredric G. Levin College of Law (LL.M.)
 - Taxation

Services

- Estates and Trusts

- Liberty University School of Law (J.D.)
- Liberty University (B.S., *magna cum laude*)

State Bar Admissions

- North Carolina
- Texas

Court Admissions

- United States District Court for the Western District of North Carolina
- North Carolina Supreme Court

Professional Affiliations

- Mecklenburg Bar Association, Chair of the Communications Committee