

Publications & News

Publications and Presentations

Offit Kurman Attorney Danielle Friedman to Speak at Annual Private Wealth Management Conference

December 3, 2024

Offit Kurman estates and trust attorney Danielle Friedman will present at the CFA Society Philadelphia's Annual Private Wealth Management Conference on Thursday, December 5, 2024. Danielle joins a panel of industry professionals to discuss "Wealth and Estate Planning Techniques," sharing valuable perspectives on strategies for managing and preserving wealth.

This day-long conference provides a platform for wealth advisors, trust and estate professionals, and asset managers to engage with cutting-edge ideas and foster collaboration on wealth management challenges and opportunities.

To learn more about the conference, visit the CFA Society Philadelphia event page [here](#).

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- Danielle Friedman

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