

Publications & News

Publications and Presentations

Offit Kurman Attorney Laura Melia to Present Seminar on Retirement Planning and Estate Management

January 6, 2025

Offit Kurman principal estates and trusts attorney Laura Melia will present at the Montgomery County Association of Administrators and Principals (MCAAP) Wills, Estate, and Trusts Seminar on January 14, 2025, at 4:30 PM. In partnership with Turning Point Financial, this seminar is designed for MCAAP members to gain valuable insights into estate planning, retirement strategies, and legacy preservation. The seminar will cover the following topics:

- How to maximize your pension benefits by choosing the right option from seven available options
- Strategies for generating tax-free retirement income
- Life insurance and long-term care planning
- How to navigate Social Security effectively

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