

How Much Estate Information Should You Share with Your Kids?

February 24, 2026

By Herbert R. Fineburg, Danielle Friedman and Charles "Max" A. McCauley, III

In this episode of "Trust Us: Estate Planning Wisdom," Danielle Friedman, Herb Fineburg, and Max McCauley explore one of the most common client questions: How much should parents tell their children about their estate plan? They break the issue into three levels—essentials, structure, and numbers—and discuss what to share, when to share it, and why timing and maturity matter. From identifying key documents to understanding trust structures and navigating sensitive family dynamics, this conversation offers practical guidance for families aiming to strike the right balance.